

(573)751-4213

REGISTRATION NO.:	24116	BOOK: 85	PAGE: 297
BONDS ISSUED BY:	Fort Osage School District R-1		
AMOUNT OF ISSUE:	\$5,500,000.00 (remainder of \$13,500,000 authorized)	COUNTY:	of Jackson
DATE OF ISSUE:	January 1, 2002	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Building additions to and repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$5,461,857.00
INTEREST RATE:	5.0003%
ASSESSED VALUATION:	\$178,039,957
INDEBTEDNESS:	(Including this issue) \$25,870,839.92
NOTICE OF ELECTION:	Published two newspapers October 25 and November 1, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...6,615; No...2,833
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable